

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY PURPOSE AND REFUNDING  
FOR THE PERIOD JANUARY 1, 1997 TO APRIL 30, 1997\***

	<u># of Issues</u>	<u>Issued Amount (\$)</u>	<u>% of Total</u>	<u>Refunding Amount (\$)</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUES</u>					
Education					
College/university facility	11	403,210,000	6.5	307,370,000	76.2
K-12 school facility	2	278,420,000	4.5	278,420,000	100.0
Student loans	1	30,260,000	0.5	0	0.0
	-----	-----	-----	-----	
Subtotal Education	14	711,890,000	11.5	585,790,000	82.3
Housing					
Multifamily housing	1	70,660,000	1.1	0	0.0
Single-family housing	6	350,290,000	5.6	72,290,000	20.6
	-----	-----	-----	-----	
Subtotal Housing	7	420,950,000	6.8	72,290,000	17.2
Commercial/Industrial Development					
Industrial development	3	16,000,000	0.3	0	0.0
Hospital/Health Care					
Health care facilities	1	84,000,000	1.4	84,000,000	100.0
Other/multiple health care purposes	1	1,825,000	0.0	0	0.0
	-----	-----	-----	-----	
Subtotal Hospital/Health Care	2	85,825,000	1.4	84,000,000	97.9
Capital Improvements/Public Works					
Public building	2	26,355,000	0.4	26,355,000	100.0
Parks/open space	2	52,420,000	0.8	0	0.0
Prisons/jails/correctional facilities	4	61,405,000	1.0	50,405,000	82.1
Public transit	1	67,280,000	1.1	67,280,000	100.0
Seismic safety/improvements/repairs	1	50,005,000	0.8	50,005,000	100.0
Wastewater collection and treatment	1	2,395,000	0.0	2,395,000	100.0
Water supply/storage/distribution	3	25,200,000	0.4	25,200,000	100.0
	-----	-----	-----	-----	
Subtotal Capital Improvements/Public Wrks	14	285,060,000	4.6	221,640,000	77.8
TOTAL STATE ISSUES	40	1,519,725,000	24.5	963,720,000	63.4
<u>LOCAL ISSUES</u>					
Interim Financing					
Project, interim financing	2	61,305,000	1.0	0	0.0
Education					
College/university facility	1	11,315,000	0.2	0	0.0
K-12 school facility	56	659,423,115	10.6	243,131,058	36.9
Other/multiple educational uses	6	75,720,000	1.2	2,480,000	3.3
	-----	-----	-----	-----	
Subtotal Education	63	746,458,115	12.0	245,611,058	32.9
Housing					
Multifamily housing	15	112,541,505	1.8	50,015,800	44.4
Single-family housing	8	143,110,000	2.3	64,461,151	45.0
	-----	-----	-----	-----	
Subtotal Housing	23	255,651,505	4.1	114,476,951	44.8
Commercial/Industrial Development					
Industrial development	4	12,505,000	0.2	0	0.0

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY PURPOSE AND REFUNDING  
FOR THE PERIOD JANUARY 1, 1997 TO APRIL 30, 1997\***

	<u># of Issues</u>	<u>Issued Amount (\$)</u>	<u>% of Total</u>	<u>Refunding Amount (\$)</u>	<u>% of Issues Refunded</u>
<u>LOCAL ISSUES (Continued)</u>					
Hospital/Health Care					
Health care facilities	4	24,015,000	0.4	12,449,829	51.8
Hospital	3	281,510,073	4.5	197,051,516	70.0
	-----	-----	-----	-----	-----
Subtotal Hospital/Health Care	7	305,525,073	4.9	209,501,345	68.6
Capital Improvements/Public Works					
Convention center	1	40,650,000	0.7	10,888,229	26.8
Multi cap imprvments and public wrks	39	846,775,852	13.7	247,555,725	29.2
Public building	11	127,015,000	2.0	29,200,000	23.0
Parking	1	5,855,000	0.1	0	0.0
Parks/open space	1	22,250,000	0.4	0	0.0
Prisons/jails/correctional facilities	2	43,480,000	0.7	0	0.0
Ports and marinas	6	275,585,000	4.4	168,998,108	61.3
Public transit	1	90,000,000	1.5	0	0.0
Power generation/transmission	5	332,525,000	5.4	314,215,000	94.5
Recreation and sports facilities	7	111,410,000	1.8	80,249,436	72.0
Street construction and improvement	1	270,000	0.0	270,000	100.0
Solid waste recovery facilities	2	37,870,000	0.6	0	0.0
Wastewater collection and treatment	5	310,890,000	5.0	25,370,893	8.2
Water supply/storage/distribution	5	17,056,434	0.3	1,066,779	6.3
	-----	-----	-----	-----	-----
Subtotal Capital Improvements/Public Wrks	87	2,261,632,286	36.5	877,814,170	38.8
Redevelopment, multiple purposes	10	367,155,000	5.9	221,121,280	60.2
Other					
Insurance and pension funds	2	573,212,740	9.2	136,923,081	23.9
TOTAL LOCAL ISSUES	198	4,583,444,719	73.9	1,805,447,885	39.4
<u>STUDENT LOAN CORPORATION ISSUES</u>					
Education					
Student loans	2	100,000,000	1.6	0	0.0
TOTAL STUDENT LOAN CORP ISSUES	2	100,000,000	1.6	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	240	6,203,169,719	100.0	2,769,167,885	44.6

Totals may include taxable debt issuances.  
California Debt and Investment Advisory Commission, May 15, 1997.